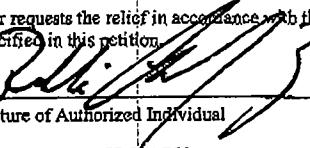
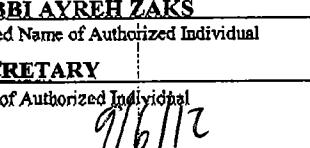


United States Bankruptcy Court
Southern District of New York

Voluntary Petition

| | | | | | | | | | |
|---|-----------|---|-------------|--|------------------|-------------------|-------------------|--------------------|-----------------|
| Name of Debtor (if individual, enter Last, First, Middle): MOSDOS CHOFETZ CHAIM INC. | | Name of Joint Debtor (Spouse) (Last, First, Middle): | | | | | | | |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): | | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): | | | | | | | |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all): 43-1993684 | | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all): | | | | | | | |
| Street Address of Debtor (No. & Street, City, and State): 50 KIRYAS RADIN DRIVE SPRING VALLEY, NY | | Street Address of Joint Debtor (No. & Street, City, and State): | | | | | | | |
| ZIP CODE 10977 | | ZIP CODE | | | | | | | |
| County of Residence or of the Principal Place of Business: ROCKLAND | | County of Residence or of the Principal Place of Business: | | | | | | | |
| Mailing Address of Debtor (if different from street address): 18 MOUNTAIN AVENUE MONSEY, NY | | Mailing Address of Joint Debtor (if different from street address): | | | | | | | |
| ZIP CODE 10952 | | ZIP CODE | | | | | | | |
| Location of Principal Assets of Business Debtor (if different from street address above): 50 KIRYAS RADIN DRIVE SPRING VALLEY, NY | | | | | | | | | |
| ZIP CODE 10977 | | | | | | | | | |
| Type of Debtor (Form of Organization) (Check one box) | | Nature of Business (Check one box) | | | | | | | |
| <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) | | <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other | | | | | | | |
| Chapter 15 Debtors Country of debtor's center of main interests: <hr/> Each country in which a foreign proceeding by, regarding, or against debtor is pending: | | Tax-Exempt Entity (Check box, if applicable) | | | | | | | |
| <input checked="" type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code.) | | Nature of Debts (Check one box) | | | | | | | |
| <input type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A. | | <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts. | | | | | | | |
| Filing Fee (Check one box) | | Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (<i>amount subject to adjustment on 4/01/13 and every three years thereafter</i>). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). | | | | | | | |
| Statistical/Administrative Information | | | | | | | | | |
| <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. | | | | | | | | | |
| THIS SPACE IS FOR COURT USE ONLY | | | | | | | | | |
| Estimated Number of Creditors <input checked="" type="checkbox"/> <input type="checkbox"/> | | | | | | | | | |
| 1- 49 | 50- 99 | 100- 199 | 200- 999 | 1,000- 5,000 | 5,001- 10,000 | 10,001- 25,000 | 25,001- 50,000 | 50,001- 100,000 | Over 100,000 |
| Estimated Assets <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | | | | \$0 to \$50,001 to \$100,001 to \$500,001 to \$1,000,001 to \$10,000,001 to \$50,000,001 to \$100,000,001 to \$500,000,001 to \$1 billion \$50,000 \$100,000 \$500,000 \$1 million \$500,000 \$10 million \$1,000,000 \$10,000,000 \$50,000,000 \$100,000,000 \$500,000,000 \$1 billion | | | | | |
| Estimated Liabilities <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> | | | | \$0 to \$50,001 to \$100,001 to \$500,001 to \$1,000,001 to \$10,000,001 to \$50,000,001 to \$100,000,001 to \$500,000,001 to \$1 billion \$50,000 \$100,000 \$500,000 \$1 million \$500,000 \$10 million \$1,000,000 \$10,000,000 \$50,000,000 \$100,000,000 \$500,000,000 \$1 billion | | | | | |

| | | | |
|---|---------------------------------------|---|--|
| Voluntary Petition <i>(This page must be completed and filed in every case)</i> | | Name of Debtor(s): MOSDOS CHOFETZ CHAIM INC. | |
| All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.) | | | |
| Location Where Filed: SDNY, WHITE PLAINS | Case Number: 11-22062 | Date Filed: 01/18/2011 | |
| Location Where Filed: | Case Number: | Date Filed: | |
| Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet) | | | |
| Name of Debtor: YESHIVA CHOFETZ CHAIM, INC. | Case Number: 11-23864 (RDD) | Date Filed: 9/22/11 | |
| District: SDNY -WHITE PLAINS | Relationship: AFFILIATE | Judge: DRAIN | |
| Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) | | Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). | |
| <input type="checkbox"/> Exhibit A is attached and made a part of this petition. | | X Not Applicable Signature of Attorney for Debtor(s) _____ Date _____ | |
| Exhibit C | | | |
| Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? | | | |
| <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No | | | |
| Exhibit D | | | |
| (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) | | | |
| <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. | | | |
| If this is a joint petition: | | | |
| <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. | | | |
| Information Regarding the Debtor - Venue (Check any applicable box) | | | |
| <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. | | | |
| <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. | | | |
| <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. | | | |
| Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) | | | |
| <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following). | | | |
| (Name of landlord that obtained judgment) _____ | | | |
| (Address of landlord) _____ | | | |
| <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and | | | |
| <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. | | | |
| <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)). | | | |

| | | |
|--|--|---|
| Voluntary Petition (This page must be completed and filed in every case) | | Name of Debtor(s): MOSDOS CHOFETZ CHAIM INC. |
| Signatures | | |
| Signature(s) of Debtor(s) (Individual/Joint) <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> | | Signature of a Foreign Representative <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> |
| X Not Applicable <p>Signature of Debtor</p> | | X Not Applicable <p>(Signature of Foreign Representative)</p> |
| X Not Applicable <p>Signature of Joint Debtor</p> | | <p>(Printed Name of Foreign Representative)</p> |
| <p>Telephone Number (If not represented by attorney)</p> | | <p>Date</p> |
| <p> X Signature of Attorney for Debtor(s)</p> | | Signature of Non-Attorney Petition Preparer <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> |
| <p>A. MITCHELL GREENE Bar No. Printed Name of Attorney for Debtor(s) / Bar No.</p> <p>ROBINSON BROG LEINWAND GREENE ET AL. Firm Name</p> <p>875 THIRD AVENUE 9TH FLOOR</p> <p>Address</p> <p>NEW YORK, NY 10022</p> <p>212-603-6300 Telephone Number</p> <p>9/6/12</p> <p>Date</p> <p>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</p> | | <p>Not Applicable Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>Address</p> |
| <p> X Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> | | <p>X Not Applicable</p> <p>Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</i></p> |
| <p> X Signature of Authorized Individual</p> <p>RABBI AXREH ZAKS Printed Name of Authorized Individual</p> <p>SECRETARY Title of Authorized Individual</p> <p>9/6/12</p> <p>Date</p> | | |

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X

In re:

Chapter 11

MOSDOS CHOFETZ CHAIM, INC.,

Case No.: 12

Debtor.

-----X

CERTIFICATE OF RESOLUTION

I, the undersigned, Rabbi Mayer Zaks as the President of **Mosdos Chofetz Chaim, Inc.**, (the "Company"), do hereby certify that at a meeting of the Company duly called and held on the date hereof, the following resolutions were adopted and recorded in the Minute Book of the Company, and they have not been modified or rescinded, and are still in full force and effect:

"RESOLVED, that in the judgment of the Company it is desirable and in the best interest of the Company, its creditors, shareholders and other interested parties, that a petition be filed by the Company for relief under Chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"); and it is further

"RESOLVED, that the form of petition under Chapter 11 presented to this meeting is approved and adopted in all respects, and that either Rabbi Meyer Zaks, as the President of the Company, or Rabbi Aryeh Zaks, as the Secretary of the Company, are authorized to execute and verify a petition substantially in such form and to cause the same to be filed with the United States Bankruptcy Court for the Southern District of New York at such time as he shall determine; and it is further

"RESOLVED, that either Rabbi Mayer Zaks, as President of the Company, or Rabbi Aryeh Zaks, as the Secretary of the Company, are authorized to execute and file all petitions, reorganization schedules, lists and other papers and to effectuate the filing of the Chapter 11 case, and, in that connection, that the firm of Robinson Brog Leinwand Greene Genovese & Gluck P.C. be retained and employed as legal counsel for the Company under

a general retainer, in addition to such special counsel as may hereafter become necessary or proper with a view to the successful conclusion of such Chapter 11 case."

IN WITNESS WHEREOF, I have hereunto set my hand and seal of the Company this
9th day of September, 2012.

MOSDOS CHOFETZ CHAIM, INC.

Rabbi Mayer Zaks
By: Rabbi Mayer Zaks, President

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Southern District of New York

In re MOSDOS CHOFETZ CHAIM INC., Case No. _____
Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

| (1) | (2) | (3) | (4) | (5) |
|--|---|--|--|---|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed or subject to setoff | Amount of claim [if secured also state value of security] |
| MARK BLISKO 311 MEACHAM AVENUE ELMONT, NY 11003 | | | | \$435,000.00 |
| EZRA BEYMAN 18 SYLVAN ROAD MONSEY, NY 10952 | | | | \$250,000.00 |
| GERSHON ALEXANDER 23 PLEASANT RIDGE ROAD SPRING VALLEY, NY 10977 | | | DISPUTED | \$635,810.00 |
| MUNISH WIENTRAUB 14 CLOVERDALE LANE MONSEY, NY 10952 | | | | \$150,000.00 |
| MICHAEL LEIBOV 11 GOLARD DRIVE MONSEY, NY 10952 | | | | \$100,000.00 |
| DANIAL ROSENBLUM 1 SANSBERRY LANE SPRING VALLEY, NY 10977 | | | DISPUTED | \$62,000.00 |

B4 (Official Form 4) (12/07)4 -Cont.

In re MOSDOS CHOFETZ CHAIM INC., Case No. _____
Debtor Chapter 11 _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

| (1) | (2) | (3) | (4) | (5) |
|--|--|---|---|--|
| <i>Name of creditor and complete mailing address including zip code</i> | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i> | <i>Amount of claim [if secured also state value of security]</i> |
| ORANGE AND ROCKLAND UTILITIES INC. 390 W. RTE 59 SPRING VALLEY, NY 10977 | | | DISPUTED | \$46,658.56 |
| YESHIVA CHOFETZ CHAIM 82 HIGHVIEW RD. SUFFERN, NY 10901 | | | | \$4,000,000.00 |
| NEW YORK PROFESSIONAL DRY WALL 48 BAKERTOWN ROAD MONROE, NY 10950 | | | DISPUTED | \$45,000.00 |
| MOTI ELECTRIC, INC. 1 MARCUS DRIVE MONSEY, NY 10952 | | | DISPUTED | \$100,000.00 |
| Y AND Y KITCHENS C/O ABE WALDMAN 454 BEDFORD AVE. BROOKLYN, NY 11211 | | | DISPUTED | \$60,000.00 |
| WELLDONE INSULATION 7 LIZENSK BLVD. # 203 MONROE, NY 10950 | | | DISPUTED | \$12,000.00 |

B4 (Official Form 4) (12/07)4 -Cont.

In re MOSDOS CHOFETZ CHAIM INC., Case No. _____
Debtor Chapter 11 _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

| (1) | (2) | (3) | (4) | (5) |
|---|---|--|--|---|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed or subject to setoff | Amount of claim [if secured also state value of security] |
| ROYAL STUCCO 12 KOZNITZ DR. MONROE, NY 10950 | | | DISPUTED | \$13,000.00 |
| SILVERMAN FOUNDATION 520 EIGHTH AVENUE, 20TH FLOOR NEW YORK, NY 10018 | | | | \$900,000.00 |
| UNITED WATER 360 WEST NYACK ROAD WEST NYACK, NY 10994 | | | DISPUTED | \$12,000.00 |
| COLD SPRING GRANITE 202 S THIRD AVENUE COLD SPRING, MN 56320 | | | DISPUTED | \$60,000.00 |
| CERTIFIED LUMBER CORP 470 KENT AVENUE BROOKLYN, NY 11211 | | | | \$14,000.00 |

B4 (Official Form 4) (12/07)4 -Cont.

In re MOSDOS CHOFETZ CHAIM INC.

Debtor

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

| (1) | (2) | (3) | (4) | (5) |
|--|---|--|--|---|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed or subject to setoff | Amount of claim [If secured also state value of security] |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, RABBI AYREH ZAKS, SECRETARY of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 9/6/12

Signature: 

RABBI AYREH ZAKS, SECRETARY

(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
Southern District of New York

In re MOSDOS CHOFETZ CHAIM INC.
Debtor

Case No. _____
Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|---|----------------------|---------------|---------------------|-------------------------|-------|
| A - Real Property | YES | 1 | \$ 0.00 | | |
| B - Personal Property | YES | 3 | \$ 82,000.00 | | |
| C - Property Claimed as Exempt | NO | | | | |
| D - Creditors Holding Secured Claims | YES | 1 | | \$ 13,003,000.00 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | YES | 2 | | \$ 0.00 | |
| F - Creditors Holding Unsecured Nonpriority Claims | YES | 4 | | \$ 6,895,468.56 | |
| G - Executory Contracts and Unexpired Leases | YES | 1 | | | |
| H - Codebtors | YES | 1 | | | |
| I - Current Income of Individual Debtor(s) | NO | 0 | | | \$ |
| J - Current Expenditures of Individual Debtor(s) | NO | 0 | | | \$ |
| TOTAL | | 13 | \$ 82,000.00 | \$ 19,898,468.56 | |

B6A (Official Form 6A) (12/07)

In re: MOSDOS CHOFETZ CHAIM INC. Case No. _____
Debtor (If known)

SCHEDULE A - REAL PROPERTY

| DESCRIPTION AND LOCATION OF PROPERTY | NATURE OF DEBTOR'S INTEREST IN PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION | AMOUNT OF SECURED CLAIM |
|---|---|-----------------------------------|--|-------------------------|
| RELIGIOUS SCHOOL CAMPUS WITH SIXTY DORMITORY UNITS LOCATED ON FIVE ACRES OF LAND AT 1-50 KIRYAS RADIN DRIVE SPRING VALLEY, NY 10977 | Fee Owner | | UNKNOWN | \$13,003,000.00 |

NOTE: VALUE IS UNKNOWN AND SUBJECT TO APPRAISAL BY A COURT OF COMPETENT JURISDICTION

Total ➤ 0.00

(Report also on Summary of Schedules.)

B6B (Official Form 6B) (12/07)

In re MOSDOS CHOFETZ CHAIM INC.
DebtorCase No. _____
(If known)**SCHEDULE B - PERSONAL PROPERTY**

| TYPE OF PROPERTY | <u>NONE</u> | DESCRIPTION AND LOCATION OF PROPERTY | <u>HUSBAND, WIFE, JOINT OR COMMUNITY</u> | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|-------------|---|--|--|
| 1. Cash on hand | X | | | |
| 2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | X | | | |
| 3. Security deposits with public utilities, telephone companies, landlords, and others. | | UTILITY DEPOSITS WITH UNITED WATER, 360 WEST NYACK ROAD, WEST NYACK, NY 10994; ORANGE AND ROCKLAND UTILITIES, 390 WEST ROUTE 59, SPRING VALLEY, NY 10977 | | 7,000.00 |
| 4. Household goods and furnishings, including audio, video, and computer equipment. | X | | | |
| 5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | | |
| 6. Wearing apparel. | X | | | |
| 7. Furs and jewelry. | X | | | |
| 8. Firearms and sports, photographic, and other hobby equipment. | X | | | |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | X | | | |
| 10. Annuities. Itemize and name each issuer. | X | | | |
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | X | | | |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | | | |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize. | X | | | |
| 14. Interests in partnerships or joint ventures. Itemize. | X | | | |
| 15. Government and corporate bonds and other negotiable and nonnegotiable instruments. | X | | | |
| 16. Accounts receivable. | X | | | |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | | | |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. | X | | | |

B6B (Official Form 6B) (12/07) -- Cont.

In re MOSDOS CHOFETZ CHAIM INC.

Debtor

Case No. _____

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------|---|-----------------------------------|--|
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | X | | | |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | | |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | X | | | |
| 22. Patents, copyrights, and other intellectual property. Give particulars. | X | | | |
| 23. Licenses, franchises, and other general intangibles. Give particulars. | X | | | |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | | | |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories. | | DONATED 2000 MAZDA PROTEGE VALUE IS UNKNOWN AND SUBJECT TO APPRAISAL BY A COURT OF COMPETENT JURISDICTION | | UNKNOWN |
| 26. Boats, motors, and accessories. | X | | | |
| 27. Aircraft and accessories. | X | | | |
| 28. Office equipment, furnishings, and supplies. | | DONATED FURNISHINGS, CHAIRS AND TABLES AND OTHER SCHOOL EQUIPMENT LOCATED AT PREMISES VALUE IS UNKNOWN AND SUBJECT TO APPRAISAL BY A COURT OF COMPETENT JURISDICTION | | UNKNOWN |
| | | NOTE: VALUE IS ESTIMATED | | |
| 29. Machinery, fixtures, equipment and supplies used in business. | X | | | |
| 30. Inventory. | X | | | |
| 31. Animals. | X | | | |
| 32. Crops - growing or harvested. Give particulars. | X | | | |
| 33. Farming equipment and implements. | X | | | |
| 34. Farm supplies, chemicals, and feed. | X | | | |

B6B (Official Form 6B) (12/07) -- Cont.

In re MOSDOS CHOFETZ CHAIM INC.
Debtor

Case No. _____
(If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|--|------|---|-----------------------------------|--|
| 35. Other personal property of any kind not already listed. Itemize. | | BOND HELD BY US SPECIALITY INSURANCE COMPANY, 600 LEXINGTON AVENUE, NEW YORK, NY 10022 | | 75,000.00 |
| <u>2</u> continuation sheets attached | | Total ➤ | | \$ 82,000.00 |

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

B6D (Official Form 6D) (12/07)

In re MOSDOS CHOFETZ CHAIM INC.

Debtor

Case No.

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|----------|--------------------------------------|--|------------|--------------|----------|---|---------------------------------|
| | | | | | | | | |
| ACCOUNT NO. | | | RELIGIOUS SCHOOL CAMPUS WITH SIXTY DORMITORY UNITS LOCATED ON FIVE ACRES OF LAND AT 1-50 KIRYAS RADIN DRIVE SPRING VALLEY, NY 10977 | | X | | 203,000.00 | UNKNOWN |
| CC OF R LLC WACHTEL AND MAYSER 110 E. 59TH STREET NEW YORK, NY 10022 | | | VALUE: UNKNOWN | | | | | |
| CC OF R 892 BELMONT AVENUE NORTH HALEDON, NJ 07508 | | | | | | | | |
| ACCOUNT NO. | X | | RELIGIOUS SCHOOL CAMPUS WITH SIXTY DORMITORY UNITS LOCATED ON FIVE ACRES OF LAND AT 1-50 KIRYAS RADIN DRIVE SPRING VALLEY, NY 10977 | | X | | 12,800,000.00 | UNKNOWN |
| RBS CITIZENS FINANCIAL GROUP 833 BROADWAY ALBANY, NY 12207 | | | VALUE: UNKNOWN | | | | | |
| RBS CITIZENS ONE CITIZENS PLAZA PROVIDENCE, RHODE ISLAND 02903 | | | | | | | | |
| AVON GROUP C/O BECKER MEISEL, LLC 354 EISENHOWER PARKWAY PLAZA II, SUITE 1500 LIVINGSTON, NJ 07039 | | | | | | | | |

0 continuation sheets
attached

Subtotal >
(Total of this page)

| | |
|------------------|---------|
| \$ 13,003,000.00 | \$ 0.00 |
| \$ 13,003,000.00 | \$ 0.00 |

Total >
(Use only on last page)

(Report also on Summary of
Schedules) (If applicable, report
also on Statistical
Summary of Certain
Liabilities and
Related Data.)

B6E (Official Form 6E) (4/10)

In re MOSDOS CHOFETZ CHAIM INC. Case No. _____
Debtor (If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) – Cont.

In re MOSDOS CHOFETZ CHAIM INC.

Debtor

Case No.

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|----------|--------------------------------------|--|------------|--------------|----------|--------------------|-----------------------------------|---|
| ACCOUNT NO. INTERNAL REVENUE SERVICE PO BOX 21126 PHILADELPHIA, PA 19114 | | | FOR NOTICE PURPOSES ONLY | X | X | X | 0.00 | 0.00 | \$0.00 |
| US ATTORNEY OFFICE - SDNY 86 CHAMBERS STREET NEW YORK, NEW YORK 10007 | | | FOR NOTICE PURPOSES ONLY | X | X | X | 0.00 | 0.00 | \$0.00 |
| ACCOUNT NO. NYC DEPARTMENT OF FINANCE ATTN: LEGAL AFFAIRS - DEVORA COHN 345 ADAMS STREET, 3RD FL BROOKLYN, NY 11201 CORP. COUNSEL FOR NEW YORK CITY 52 DUANE STREET NEW YORK, NY 10007 | | | FOR NOTICE PURPOSES ONLY | X | X | X | 0.00 | 0.00 | \$0.00 |
| ACCOUNT NO. NYS DEPARTMENT OF LABOR STATE OFFICE CAMPUS BLDG 12, ROOM 256 ALBANY, NY 12240 | | | FOR NOTICE PURPOSES ONLY | X | X | X | 0.00 | 0.00 | \$0.00 |
| ACCOUNT NO. NYS DEPT. OF TAX & FINANCE BANKER/SP. PROC. SECTION PO BOX 5300 ALBANY, NY 12205-0300 OFFICE OF THE ATTORNEY GENERAL THE CAPITOL ALBANY, NY 12224 | | | FOR NOTICE PURPOSES ONLY | X | X | X | 0.00 | 0.00 | \$0.00 |

Sheet no. 1 of 1 continuation sheets attached to Schedule of
Creditors Holding Priority Claims

Subtotals >
(Totals of this page)

| | | |
|---------|---------|---------|
| \$ 0.00 | \$ 0.00 | \$ 0.00 |
| \$ 0.00 | | |
| | \$ 0.00 | \$ 0.00 |

Total >
(Use only on last page of the completed
Schedule E. Report also on the Summary of
Schedules.)

Total >
(Use only on last page of the completed
Schedule E. If applicable, report also on the
Statistical Summary of Certain Liabilities
and Related Data.)

B6F (Official Form 6F) (12/07)

In re MOSDOS CHOFETZ CHAIM INC.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|--|---|------------|--------------|----------|--------------------|
| | | | | | | |
| ACCOUNT NO. | | | | | | 14,000.00 |
| CERTIFIED LUMBER CORP 470 KENT AVENUE BROOKLYN, NY 11211 | | | | | | |
| ACCOUNT NO. | | | | X | | 60,000.00 |
| COLD SPRING GRANITE 202 S THIRD AVENUE COLD SPRING, MN 56320 | | | | | | |
| ACCOUNT NO. | | | X | | | 62,000.00 |
| DANIAL ROSENBLUM 1 SANSBERRY LANE SPRING VALLEY, NY 10977 | | | | | | |
| ACCOUNT NO. | | | | | | 250,000.00 |
| EZRA BEYMAN 18 SYLVAN ROAD MONSEY, NY 10952 | | | | | | |
| ACCOUNT NO. | | | X | | | 635,810.00 |
| GERSHON ALEXANDER 23 PLEASANT RIDGE ROAD SPRING VALLEY, NY 10977 | | | | | | |

3 Continuation sheets attached

| | | |
|----------|---|-----------------|
| Subtotal | > | \$ 1,021,810.00 |
| Total | | > |
| \$ | | |

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re MOSDOS CHOFETZ CHAIM INC.

Debtor

Case No. _____

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--------------------------------------|---|------------|--------------|----------|--------------------|
| | | | | | | | |
| ACCOUNT NO. | | | | | | | 435,000.00 |
| MARK BLISKO 311 MEACHAM AVENUE ELMONT, NY 11003 | | | | | | | |
| ACCOUNT NO. | | | | | | | 100,000.00 |
| MICHAEL LEIBOV 11 GOLARD DRIVE MONSEY, NY 10952 | | | | | | | |
| ACCOUNT NO. | | | | | | X | 100,000.00 |
| MOTI ELECTRIC, INC. 1 MARCUS DRIVE MONSEY, NY 10952 | | | | | | | |
| ACCOUNT NO. | | | | | | | 150,000.00 |
| MUNISH WIENTRAUB 14 CLOVERDALE LANE MONSEY, NY 10952 | | | | | | | |
| ACCOUNT NO. | | | | | | X | 45,000.00 |
| NEW YORK PROFESSIONAL DRY WALL 48 BAKERTOWN ROAD MONROE, NY 10950 | | | | | | | |

3 Continuation sheets attached

Sheet no. 1 of 3 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal > \$ 830,000.00

Total >

| | |
|----|--|
| \$ | |
| \$ | |

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re MOSDOS CHOFETZ CHAIM INC.

Debtor

Case No. _____

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--------------------------------------|---|------------|--------------|----------|--------------------|
| | | | | | | | |
| ACCOUNT NO. | | | | | | X | 46,658.56 |
| ORANGE AND ROCKLAND UTILITIES INC. 390 W. RTE 59 SPRING VALLEY, NY 10977 | | | | | | | |
| ACCOUNT NO. | | | | | | | 0.00 |
| RABBI ARYEH ZAKS 18 MOUNTAIN AVENUE MONSEY, NY 10952 | | | | | | | |
| ACCOUNT NO. | | | | | | X | 13,000.00 |
| ROYAL STUCCO 12 KOZNITZ DR. MONROE, NY 10950 | | | | | | | |
| ACCOUNT NO. | | | | | | | 900,000.00 |
| SILVERMAN FOUNDATION 520 EIGHTH AVENUE, 20TH FLOOR NEW YORK, NY 10018 | | | | | | | |
| ACCOUNT NO. | | | | | | X | 12,000.00 |
| UNITED WATER 360 WEST NYACK ROAD WEST NYACK, NY 10994 | | | | | | | |

3 Continuation sheets attached

Sheet no. 2 of 3 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal > \$ 971,658.56

Total > \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re MOSDOS CHOFETZ CHAIM INC.

Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--------------------------------------|---|------------|--------------|----------|--------------------|
| | | | | | | | |
| ACCOUNT NO. | | | | X | X | X | 0.00 |
| VILLAGE OF CHESTNUT RIDGE, MONTIBELLO POMONA AND WESLEY HILLS ZARIN & STEINMETZ 81 MAIN STREET, SUITE 415 WHITE PLAINS, NY 10601 | | | FOR NOTICE PURPOSES ONLY | | | | |
| ACCOUNT NO. | | | | | | X | 12,000.00 |
| WELLDONE INSULATION 7 LIZENSK BLVD. # 203 MONROE, NY 10950 | | | | | | | |
| ACCOUNT NO. | | | | | | X | 60,000.00 |
| Y AND Y KITCHENS C/O ABE WALDMAN 454 BEDFORD AVE. BROOKLYN, NY 11211 | | | | | | | |
| ACCOUNT NO. | | | | | | | 4,000,000.00 |
| YESHIVA CHOFETZ CHAIM 82 HIGHVIEW RD. SUFFERN, NY 10901 | | | | | | | |

3 Continuation sheets attached

Sheet no. 3 of 3 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

| | |
|------------|-----------------|
| Subtotal > | \$ 4,072,000.00 |
| Total > | \$ 6,895,468.56 |

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6G (Official Form 6G) (12/07)

In re: MOSDOS CHOFETZ CHAIM INC. Case No. _____
Debtor (If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Check this box if debtor has no executory contracts or unexpired leases.

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT. | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
|--|--|
| NACHUM ZEV BRODY 2 KIRYAS RADIN DRIVE SPRING VALLEY, NY 10977 | 24 MONTH LEASE PROVIDED THAT HE IS TEACHING AND STUDYING |
| VARIOUS OTHER MONTH TO MONTH LEASES WITH STUDENT RESIDENTS | MONTH TO MONTH LEASES |

B6H (Official Form 6H) (12/07)

In re: **MOSDOS CHOFETZ CHAIM INC.** Debtor

Case No. _____
(If known)

SCHEDULE H - CODEBTORS

Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|---|---|
| YESHIVA CHOFETZ CHAIM 82 HIGHVIEW ROAD SUFFERN, NY 10901 | RBS CITIZENS FINANCIAL GROUP 833 BROADWAY ALBANY, NY 12207 |

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re MOSDOS CHOFETZ CHAIM INC.

Debtor

Case No.

(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, RABBI AYREH ZAKS, the SECRETARY of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 14 sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date 9/6/12

Signature:


RABBI AYREH ZAKS SECRETARY

[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

**United States Bankruptcy Court
Southern District of New York**

In re: **MOSDOS CHOFETZ CHAIM INC.**

Case No.

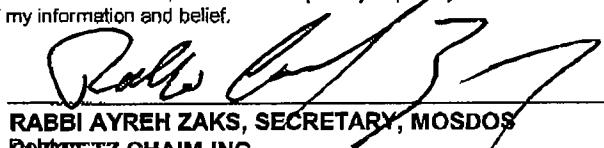
List of Equity Security Holders

| REGISTERED NAME OF HOLDER OF SECURITY LAST KNOWN ADDRESS OR PLACE OF BUSINESS | CLASS OF SECURITY | NUMBER REGISTERED | KIND OF INTEREST REGISTERED |
|--|----------------------|----------------------|--------------------------------|
| NONE | | | |

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, **RABBI AYREH ZAKS, SECRETARY** of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date: 9/6/12


**RABBI AYREH ZAKS, SECRETARY, MOSDOS
CHOFETZ CHAIM INC.**

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

B7 (Official Form 7) (4/10)

UNITED STATES BANKRUPTCY COURT
Southern District of New York

In re: MOSDOS CHOFETZ CHAIM INC.,
Debtor

Case No. _____
(If known)

STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| AMOUNT | SOURCE | FISCAL YEAR PERIOD |
|--------|--------|--------------------|
|--------|--------|--------------------|

NONE

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| AMOUNT | SOURCE | FISCAL YEAR PERIOD |
|--------|--------|--------------------|
|--------|--------|--------------------|

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS | AMOUNT PAID | AMOUNT STILL OWING |
|------------------------------|-------------------|-------------|--------------------|
|------------------------------|-------------------|-------------|--------------------|

None

b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS/ TRANSFERS | AMOUNT PAID OR VALUE OF TRANSFERS | AMOUNT STILL OWING |
|------------------------------|---------------------------------|---|--------------------------|
|------------------------------|---------------------------------|---|--------------------------|

**Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

None

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR | DATE OF PAYMENT | AMOUNT PAID | AMOUNT STILL OWING |
|--|--------------------|----------------|-----------------------|
|--|--------------------|----------------|-----------------------|

4. Suits and administrative proceedings, executions, garnishments and attachments

None



a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| CAPTION OF SUIT AND CASE NUMBER | NATURE OF PROCEEDING | COURT OR AGENCY AND LOCATIO | STATUS OR DISPOSITION |
|--|----------------------|--|--------------------------|
| THE VILLAGE OF CHESTNUT RIDGE ET AL v. THE TOWN OF RAMAPO ET AL. 04-16846 | ARTICLE 78 | SUPREME COURT OF NEW YORK WESTCHESTER COUNTY | PENDING |
| AVON GROUP LIMITED LIABILITY COMPANY AND CC OF R, LLC V. MOSDOS CHOFETZ CHAIM INC a/k/a MOSDOS CHOFETZ CHAIM, INC. d/b/a YESHIVA CHOFETZ CHAIM, YESHIVA CHOFETZ CHAIM a/k/a YESHIVAH CHOFETZ CHAIM, THE UNITED STATES OF AMERICA, B&Z DEVELOPMENT, INC. CCU LLC, CERTIFIED LUMBER CORPORATION, PRECAST CONCRETE SALES COMPANY, MICHAEL G. HAKIM d/b/a HAKIM ASSOCIATES, ORANGE & ROCKLAND UTILITIES, MARTY AND DOROTHY SILVERMAN FOUNDATION, VILLAGE OF CHESTNUT RIDGE, VILLAGE OF MONTEBELLO, VILLAGE OF POMONA, VILLAGE OF WESLEY HILLS, MILTON B. SHAPIRO, DR. SONYA SHAPIRO, COLD SPRING GRANITE CO. | FORECLOSURE | WESTCHESTER | PENDING |
| 30844/2012 MOSDOS CHOFETZ CHAIM, INC. CIVIL RIGHTS CASE V. VILLAGE OF WESLEY HILLS, ET. AL. 08-00156 | | SOUTHERN DISTRICT OF NEW YORK WHITE PLAINS | PENDING |

None



b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED | DATE OF SEIZURE | DESCRIPTION AND VALUE OF PROPERTY |
|--|--------------------|---|
|--|--------------------|---|

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR OR SELLER | DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN | DESCRIPTION AND VALUE OF PROPERTY |
|---|--|---|
|---|--|---|

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF ASSIGNEE | DATE OF ASSIGNMENT | TERMS OF ASSIGNMENT OR SETTLEMENT |
|---------------------------------|-----------------------|---|
|---------------------------------|-----------------------|---|

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CUSTODIAN | NAME AND ADDRESS OF COURT CASE TITLE & NUMBER | DATE OF ORDER | DESCRIPTION AND VALUE OF PROPERTY |
|----------------------------------|---|------------------|---|
|----------------------------------|---|------------------|---|

7. Gifts

None

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF PERSON OR ORGANIZATION | RELATIONSHIP TO DEBTOR, IF ANY | DATE OF GIFT | DESCRIPTION AND VALUE OF GIFT |
|--|--------------------------------------|-----------------|-------------------------------------|
|--|--------------------------------------|-----------------|-------------------------------------|

8. Losses

None

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| DESCRIPTION AND VALUE OF PROPERTY | DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS | DATE OF LOSS |
|---|--|-----------------|
|---|--|-----------------|

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

| NAME AND ADDRESS OF PAYEE | DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY |
|--|---|--|
| ROBINSON BROG LEINWAND GREENE ET AL 875 THIRD AVENUE 9TH FLOOR NEW YORK, NY 10022 | 9/5/2012, BY RABBI ZAKS AND EASTERN ATLANTIC | 10,000.00 PLUS \$1,046 FILING FEE |

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF TRANSFeree, RELATIONSHIP TO DEBTOR | DATE | DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED |
|---|------|--|
|---|------|--|

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

| NAME OF TRUST OR OTHER DEVICE | DATE(S) OF TRANSFER(S) | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR INTEREST IN PROPERTY |
|----------------------------------|---------------------------|---|
|----------------------------------|---------------------------|---|

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF INSTITUTION | TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE | AMOUNT AND DATE OF SALE OR CLOSING |
|------------------------------------|--|--|
|------------------------------------|--|--|

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY | NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITOR | DESCRIPTION OF CONTENTS | DATE OF TRANSFER OR SURRENDER, IF ANY |
|--|--|-------------------------------|---|
|--|--|-------------------------------|---|

13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR | DATE OF SETOFF | AMOUNT OF SETOFF |
|------------------------------|-------------------|---------------------|
|------------------------------|-------------------|---------------------|

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

| NAME AND ADDRESS OF OWNER | DESCRIPTION AND VALUE OF PROPERTY | LOCATION OF PROPERTY |
|------------------------------|--------------------------------------|----------------------|
|------------------------------|--------------------------------------|----------------------|

15. Prior address of debtor

None If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

| ADDRESS | NAME USED | DATES OF OCCUPANCY |
|---------|-----------|--------------------|
|---------|-----------|--------------------|

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None



a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

| SITE NAME AND ADDRESS | NAME AND ADDRESS OF GOVERNMENTAL UNIT | DATE OF NOTICE | ENVIRONMENTAL LAW |
|--------------------------|--|-------------------|----------------------|
|--------------------------|--|-------------------|----------------------|

None



b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

| SITE NAME AND ADDRESS | NAME AND ADDRESS OF GOVERNMENTAL UNIT | DATE OF NOTICE | ENVIRONMENTAL LAW |
|--------------------------|--|-------------------|----------------------|
|--------------------------|--|-------------------|----------------------|

None



c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

| NAME AND ADDRESS OF GOVERNMENTAL UNIT | DOCKET NUMBER | STATUS OR DISPOSITION |
|--|---------------|--------------------------|
|--|---------------|--------------------------|

18. Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within the **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the business, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

LAST FOUR DIGITS

| NAME | OF SOCIAL SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN | NATURE OF BUSINESS | BEGINNING AND ENDING DATES |
|------|--|-----------------------|-------------------------------|
|------|--|-----------------------|-------------------------------|

None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

| NAME | ADDRESS |
|------|---------|
|------|---------|

19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

| NAME AND ADDRESS | DATES SERVICES RENDERED |
|------------------|-------------------------|
|------------------|-------------------------|

MOSDOS CHOFETZ CHAIM
50 KIRYAS RADIN DRIVE
SPRING VALLEY, NY 10977

None

b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

| NAME | ADDRESS | DATES SERVICES RENDERED |
|------|---------|-------------------------|
|------|---------|-------------------------|

None

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

| NAME | ADDRESS |
|------|---------|
|------|---------|

MOSDOS CHOFETZ CHAIM
50 KIRYAS RADIN DRIVE
SPRING VALLEY, NY 10977

None

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

| NAME AND ADDRESS | DATE ISSUED |
|------------------|-------------|
|------------------|-------------|

20. Inventories

None

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

| DATE OF INVENTORY | INVENTORY SUPERVISOR | DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis) |
|-------------------|----------------------|--|
|-------------------|----------------------|--|

None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

| DATE OF INVENTORY | NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS |
|-------------------|---|
|-------------------|---|

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

| NAME AND ADDRESS | NATURE OF INTEREST | PERCENTAGE OF INTEREST |
|------------------|--------------------|------------------------|
|------------------|--------------------|------------------------|

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

| NAME AND ADDRESS | TITLE | NATURE AND PERCENTAGE OF STOCK OWNERSHIP |
|--|-----------|---|
| MUNISH WIENTRAUB 14 CLOVERDALE LANE MONSEY, NY 10952 | TREASURER | |
| RABBI ARYEH ZAKS 18 MOUNTAIN AVENUE MONSEY, NY 10952 | SECRETARY | |
| RABBI MAYER ZAKS 10 ARROWHEAD LANE SUFFERN, NY 10901 | PRESIDENT | |

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

| NAME | ADDRESS | DATE OF WITHDRAWAL |
|------|---------|--------------------|
|------|---------|--------------------|

None b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

| NAME AND ADDRESS | TITLE | DATE OF TERMINATION |
|--|-----------------------|---------------------|
| MARK BLISKO 82 HIGHVIEW ROAD SUFFERN, NY 10901 | TREASURER & BD MEMBER | |

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

| NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR | DATE AND PURPOSE OF WITHDRAWAL | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY |
|---|-----------------------------------|--|
|---|-----------------------------------|--|

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

* * * * *

[If completed on behalf of a partnership or corporation]

I, declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date

9/6/12

Signature



RABBI AYREH ZAKS, SECRETARY

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

 continuation sheets attached

B 203
(12/94)

UNITED STATES BANKRUPTCY COURT
Southern District of New York

In re: MOSDOS CHOFETZ CHAIM INC. Case No.
Debtor Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY
FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

| | |
|---|---------------------|
| For legal services, I have agreed to accept | \$ <u>10,000.00</u> |
| Prior to the filing of this statement I have received | \$ <u>10,000.00</u> |
| Balance Due | \$ <u>0.00</u> |

2. The source of compensation paid to me was:

Debtor Other (specify) **\$2,000 BY RABBI ZAKS
\$8,000 BY EASTERN ATLANTIC**

3. The source of compensation to be paid to me is:

Debtor Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statement of affairs, and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- [Other provisions as needed]

None

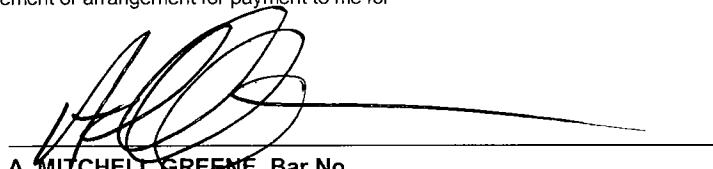
6. By agreement with the debtor(s) the above disclosed fee does not include the following services:

None

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: 9/6/12



A. MITCHELL GREENE, Bar No.

ROBINSON BROG LEINWAND GREENE ET AL.
Attorney for Debtor(s)

**United States Bankruptcy Court
Southern District of New York**

In re **MOSDOS CHOFETZ CHAIM INC.**

Case No.

Debtor.

Chapter **11**

STATEMENT OF CORPORATE OWNERSHIP

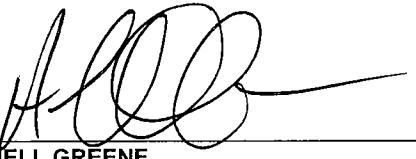
Comes now **MOSDOS CHOFETZ CHAIM INC.** (the "Debtor") and pursuant to Fed. R. Bankr. P. 1007(a) and 7007.1 state as follows:

All corporations that directly or indirectly own 10% or more of any class of the corporation's equity interests are listed below:

| Owner | % of Shares Owned |
|-------|-------------------|
| None | |

OR,

_____ There are no entities to report.

By: 

A. MITCHELL GREENE

Signature of Attorney

Counsel for **MOSDOS CHOFETZ CHAIM INC.**

Bar no.:

Address.: **ROBINSON BROG LEINWAND GREENE ET AL.**
875 THIRD AVENUE
9TH FLOOR
NEW YORK, NY
10022

Telephone No.: **212-603-6300**

Fax No.:

E-mail address:

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re: MOSDOS CHOFETZ CHAIM INC.

Debtor

Case No. _____

Chapter 11

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of 4 sheet(s) is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.

Dated:

9/6/12

Signed:

RABBI AYREH ZAKS

Signed:



Mitchell Greene

Attorney for Debtor(s)

Bar no.:

ROBINSON BROG LEINWAND GREENE ET AL.

875 THIRD AVENUE

9TH FLOOR

NEW YORK, NY

10022

Telephone No.: **212-603-6300**

Fax No.:

E-mail address:

AVON GROUP
C/O BECKER MEISEL, LLC
354 EISENHOWER PARKWAY PLAZA II,
SUITE 1500
LIVINGSTON, NJ 07039

CC OF R
892 BELMONT AVENUE
NORTH HALEDON, NJ 07508

CC OF R LLC
WACHTEL AND MAYSER
110 E. 59TH STREET
NEW YORK, NY 10022

CERTIFIED LUMBER CORP
470 KENT AVENUE
BROOKLYN, NY 11211

COLD SPRING GRANITE
202 S THIRD AVENUE
COLD SPRING, MN 56320

CORP. COUNSEL FOR NEW YORK CITY
52 DUANE STREET
NEW YORK, NY 10007

DANIAL ROSENBLUM
1 SANSBERRY LANE
SPRING VALLEY, NY 10977

EZRA BEYMAN
18 SYLVAN ROAD
MONSEY, NY 10952

GERSHON ALEXANDER
23 PLEASANT RIDGE ROAD
SPRING VALLEY, NY 10977

INTERNAL REVENUE SERVICE
PO BOX 21126
PHILADELPHIA, PA 19114

MARK BLISKO
311 MEACHAM AVENUE
ELMONT, NY 11003

MICHAEL LEIBOV
11 GOLARD DRIVE
MONSEY, NY 10952

MOTI ELECTRIC, INC.
1 MARCUS DRIVE
MONSEY, NY 10952

MUNISH WIENTRAUB
14 CLOVERDALE LANE
MONSEY, NY 10952

ORANGE AND ROCKLAND UTILITIES INC.
390 W. RTE 59
SPRING VALLEY, NY 10977

NEW YORK PROFESSIONAL DRY WALL
48 BAKERTOWN ROAD
MONROE, NY 10950

NYC DEPARTMENT OF FINANCE
ATTN: LEGAL AFFAIRS - DEVORA COHN
345 ADAMS STREET, 3RD FL
BROOKLYN, NY 11201

NYS DEPARTMENT OF LABOR
STATE OFFICE CAMPUS
BLDG 12, ROOM 256
ALBANY, NY 12240

NYS DEPT. OF TAX & FINANCE
BANKER/SP. PROC. SECTION
PO BOX 5300
ALBANY, NY 12205-0300

OFFICE OF THE ATTORNEY GENERAL
THE CAPITOL
ALBANY, NY 12224

RABBI ARYEH ZAKS
18 MOUNTAIN AVENUE
MONSEY, NY 10952

RBS CITIZENS
ONE CITIZENS PLAZA
PROVIDENCE, RHODE ISLAND 02903

RBS CITIZENS FINANCIAL GROUP
833 BROADWAY
ALBANY, NY 12207

ROYAL STUCCO
12 KOZNITZ DR.
MONROE, NY 10950

SILVERMAN FOUNDATION
520 EIGHTH AVENUE, 20TH FLOOR
NEW YORK, NY 10018

UNITED WATER
360 WEST NYACK ROAD
WEST NYACK, NY 10994

US ATTORNEY OFFICE - SDNY
86 CHAMBERS STREET
NEW YORK, NEW YORK 10007

VILLAGE OF CHESTNUT RIDGE, MONTIBEL
POMONA AND WESLEY HILLS
ZARIN & STEINMETZ
81 MAIN STREET, SUITE 415
WHITE PLAINS, NY 10601

WELLDONE INSULATION
7 LIZENSK BLVD. # 203
MONROE, NY 10950

Y AND Y KITCHENS
C/O ABE WALDMAN
454 BEDFORD AVE.
BROOKLYN, NY 11211

YESHIVA CHOFETZ CHAIM
82 HIGHVIEW RD.
SUFFERN, NY 10901

YESHIVA CHOFETZ CHAIM
82 HIGHVIEW ROAD
SUFFERN, NY 10901

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X

In re:

Chapter 11

MOSDOS CHOFETZ CHAIM, INC.,

Case No.

Debtor.

-----X

**AFFIRMATION PURSUANT
TO LOCAL RULE 1007-2**

Rabbi Aryeh Zaks, being duly sworn, deposes and says:

1. I am the Secretary of **Mosdos Chofetz Chaim, Inc.** (the “Debtor”), and am fully familiar with the facts set forth herein.
2. The Debtor owns and operates a five (5) acre parcel of land in Spring Valley, New York, where it built a new synagogue center and religious educational campus with sixty (60) residential units and a large community center (the “Yeshiva”). Approximately 50 units are occupied by students and their families.
3. No pre-petition committee was organized prior to the Order for relief.
4. The Secured Creditors of the Debtor are as listed on Schedule D to the Petition.
5. A summary of the Debtor's assets and liabilities is set forth on the summary of schedules annexed to the petition.
6. The names and addresses of the twenty largest unsecured creditors, excluding insiders, appears on Schedule “A” to this affidavit.

7. All suits or proceedings in which the Debtor is named as a party are listed in the Debtor's Statement of Financial Affairs.

8. No property of the Debtor is in the possession and control of a receiver for the benefit of mortgagees and creditors.

9. The filing of this petition was predicated by appointment of a receiver in the pending foreclosure proceeding and the potential disruption that will be caused by a receiver seeking to evict students from the subject premises, thereby interfering with the Debtor's ability to operate.

10. The purpose of filing this petition is to preserve the assets of the Debtor for the benefit of the creditors and to preserve priorities of creditors.

11. The estimated amount of Payroll due the Debtor's employees, exclusive of officers, for a period of thirty days following the filing of the petition is \$0.00.

12. Salaries currently being paid by the Debtor to the officers approximate \$0.00 per month.

13. The estimated operating expense of the Debtor for the next thirty days is attached as Exhibit A.



Rabbi Aryeh Zaks, Secretary

Exhibit A

Estimated 30 day forward MONTHLY EXPENSES

| | |
|---|--------|
| Garbage Disposal- | 1500 |
| Verizon | 850 |
| Alarm Company maintenance and monitoring | 1800 |
| Orange and Rockland Utilities | 6500 |
| Maintenance and Grounds (including plowing and landscaping) | 2200 |
| Property Insurance | 6800 |
| Plumbing repairs | 450 |
| HVAC repairs | 1600 |
| Equipment and Supplies | 340 |
| Water- fire sprinkler standby | 1200 |
| Drain support blacktop repair | 1000 |
| Total - | 24,240 |
| Expenses paid by Yeshiva through Donors and supporters | |